

# Contents

Your guide to wealth creation since 1979

**COVER FEATURE**

**WATCH YOUR WEIGHT TO UK SHARES**



29

**20 | RECOVERY POSITION**

Equity markets have revived impressively from last year's downturn, but our asset allocation panel's worries about a recession have persisted and are intensifying once again

**24 | STICK OR TWIST?**

Two highly regarded investors with very different styles debate the merits of the buying and holding investment strategy versus the short-term trading approach

**26 | LABOUR IN POWER**

Brexit has distracted investors from the prospect of a Labour administration coming to power. We explore what a Corbyn-led government might mean for markets

**29 | HIDDEN HOME BIAS**

Many investors are looking to take advantage of low UK valuations. But they may not have realised the full extent of their existing UK exposure within their broader portfolio

**31 | GLOBAL GUIDANCE**

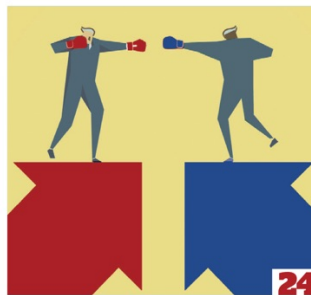
We explore the nuts and bolts of international share-dealing, from picking a broker and assessing charges to choosing stocks for a balanced overseas portfolio

**34 | MID-CAP QUESTION**

Medium-sized UK companies led the pack - until the Brexit dislocation and angst changed all that. We ask whether the January bounce heralds a sustainable return to form



20



24



26



31

**NEXT MONTH**

- ▶▶▶ LESSONS FROM WOMEN INVESTORS
- ▶▶▶ INNOVATIVE FINANCE ISAS REVIEW
- ▶▶▶ DO GLOBAL SMALL COMPANIES PAY?
- ▶▶▶ OVERSEAS SWAPS FOR UK SHARES
- ▶▶▶ UNINTENDED OUTCOMES OF QE



**Sign up to our email newsletter**

[www.moneyobserver.com/e-update](http://www.moneyobserver.com/e-update)

Sent straight to your inbox three times a week (every Monday, Thursday and Sunday) the *Money Observer* e-update helps you keep up to date with all the latest developments in the world of investment and pensions.

**Not an online subscriber? Here's what you're missing out on:**

- Investment trust bargain hunter tips • Fund, trust and share analysis
- DIY investor toolkit - ideas for first-time investors • Expert perspectives
- Savings snips - weekly round-up of top-paying accounts • Portfolio updates

**Find more...**

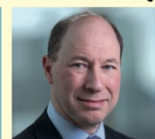
**Money Observer.com**



**EDITOR'S SHOWCASE**  
Our new podcast highlighting the magazine picks of the month



**CHART THAT TELLS A TALE**  
Investment insights from a look behind the economic data



**MO VIDEO INTERVIEWS**  
Job Curtis takes on our 30-second challenge and talks Brexit buys